

Schedule E - Income or Loss from Rental Real Estate & Royalties

Name: _____

SSN: _____

General Property Information

Property description _____
 Address, city, state, ZIP _____

Select the property type

- | | | | |
|--|---|------------------------------------|--------------------------------------|
| <input type="checkbox"/> Single family residence | <input type="checkbox"/> Vacation / short-term rental | <input type="checkbox"/> Land | <input type="checkbox"/> Self-rental |
| <input type="checkbox"/> Multi-family residence | <input type="checkbox"/> Commercial | <input type="checkbox"/> Royalties | <input type="checkbox"/> Other _____ |

Number of days property was rented _____ Number of days property was used for personal use _____

If the rental is a multi-dwelling unit and you occupied part of the unit, enter the percentage you occupied _____

- | | |
|--|--|
| <input type="checkbox"/> This property was placed in service during 2021. | |
| <input type="checkbox"/> This property is your main home or second home. | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <input type="checkbox"/> This property was disposed of during 2021. | |
| <input type="checkbox"/> This property was owned as a qualified joint venture. | <input type="checkbox"/> Yes <input type="checkbox"/> No |
- Payments of \$600 or more were paid to an individual who is not your employee for services provided for this rental.
- You filed Forms 1099 for the individuals

Income

| | 2021 | | 2021 |
|-----------------------|------|---|------|
| Rent income | | Royalties from oil, gas, mineral, copyright or patent | |

Expenses

| | Rental unit expenses | Rental <u>and</u> homeowner expenses | |
|-------------------------------------|----------------------|--------------------------------------|--|
| Advertising | | | If this Schedule E is for a multi-unit dwelling and you lived in one unit and rented out the other units, use the "Rental and homeowner expenses" column to show expenses that apply to the entire property. Use the "Rental unit expenses" column to show expenses that pertain ONLY to the rental portion of the property. |
| Auto & travel | | | |
| Cleaning & maintenance | | | |
| Commissions | | | |
| Insurance | | | |
| Legal & professional fees | | | |
| Management fees | | | |
| Mortgage interest | | | |
| Other interest | | | |
| Repairs | | | |
| Supplies | | | |
| Taxes | | | |
| Utilities | | | |
| Depletion | | | |
| Other expenses | | | |
| _____ | | | |
| _____ | | | |
| _____ | | | |
| _____ | | | |